

TS0005/2013

- Translation -

Date February 13, 2013

Subject Notification of an increase capital of MINT Subsidiary
To The President
The Stock Exchange of Thailand

Minor International Public Company Limited ("the Company") would like to inform that Oaks Hotels & Resorts Investments Pty Ltd, a subsidiary company of Oaks Hotels and Resorts Ltd, a 100% owned by the Company increase its capital in Tidal Swell Pty. Ltd. The details are as follows:

Date of transaction	November 2012
Investment Details	
Purchaser	Oaks Hotels & Resorts Investments Pty Ltd
Seller	Deepblue Resorts Pty. Ltd

The seller neither has any relationship with the Company's major shareholders nor directors; therefore, it is not subject to the disclosure as per the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions, 2003

Shareholding Structure

	Before capital increase	After capital increase
1. Oaks Hotels & Resorts Investments Pty Ltd	25%	50%
2. Surf Stay Pty. Ltd	50%	50%
3. Deepblue Resorts Pty. Ltd	25%	-

Investment value	AUD \$2.3 million or Baht 71.7 million
Source of Fund	Internal cash flow and existing credit facilities
Benefit to the Company	1) Revenue and profit contribution 2) Hospitality business expansion in Australia

The transaction is not regarded as a major acquisition or disposition of assets according to Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004.

Please be informed accordingly.

Sincerely yours,

- Signed -
(Ms. Trithip Sivakriskul)
Corporate Chief Financial Officer