

March 31, 2016

Subject: Notification of New Set up Company

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform that MFG International Holding (Singapore) Pte. Ltd. which is 100% subsidiary of Primacy Investment Limited, a 100% subsidiary of The Minor Food Group Pcl. which is 99.73% held by MINT had set up a new company as detail below:

Company name	The Minor Food Group (Myanmar) Limited
Date of incorporation	18 February 2016
Shareholding structure	100% held by MFG International Holding (Singapore) Pte. Ltd.
Registered Capital	USD 2,000,000 divided into 2,000,000 shares at the par value of USD 1 each
Source of fund	Internal cashflow
Type of business	Restaurant Business Operation

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mr. Paul Charles Kenny)
Director