

-Translation-

30 October 2015

Subject: Additional investment of subsidiary in Minor DKL

To: The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ("the Company", "MINT") would like to inform that Delicious Food Holding (Australia) Pty Ltd., a 100% subsidiary held by Delicious Food Holding (Singapore) Pte. Ltd., Primacy Investment Limited and The Minor Food Group Public Company Limited, a 99.73% subsidiary of MINT, respectively had acquired more shares in its 50% Joint Venture Company, Minor DKL Food Group Pty Ltd. ("Minor DKL"), detailed as follows:

Date of transaction	30 October 2015
Buyer	Delicious Food Holding (Australia) Pty Ltd.
Sellers	The Coffee Club Franchising (Aust) Pty Ltd (selling 8,641,100 shares, a 18.79% stake) Matebowl Pty Ltd (selling 203,320 shares, a 0.44% stake) Gailglen Pty Ltd (selling 203,320 shares, a 0.44% stake) Aprinvale Pty Ltd (selling 101,660 shares, a 0.22% stake) Mr. Emmanuel Drivas (selling 20,240 shares, a 0.04% stake) Mr. Emmanuel Kokoris (selling 20,240 shares, a 0.04% stake) Mr. John Lazarou (selling 10,120 shares, a 0.02% stake)
Investment assets	20% stake of Minor DKL
Type of business	A restaurant business that consists of 439 outlets including 386 outlets operating under the Coffee Club brand name, 13 outlets operating under the Ribs and Rumps brand name and 40 other outlets operating under various brand names including The Groove Train and Coffee Hit.
Shares capital	AUD 46 million, divided into 46,000,000 ordinary shares at a par value of AUD 1, fully paid
Shareholding of Delicious Food Holding (Australia) Pty Ltd. in Minor DKL	Before the transaction 23,000,000 shares, or 50% After the transaction 32,200,000 shares, or 70%
Investment Value	AUD 45 million or THB 1,157 million approximately
Source of funds	Bank Loans
Objective of investment	Strategic expansion of MINT's restaurant business. MINT will gain a controlling stake in a business that it has owned since 2008.

This is not classified as a connected transaction for MINT and the value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets.

Please be informed accordingly.

Sincerely yours,

- Signed -

-----  
(Mr. Paul Charles Kenny)  
Director