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April 30, 2015

Subject: Capital Increase by MINT subsidiaries

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ("the Company", "MINT") would like to inform the capital increase of subsidiaries detailed as follows:

| Company | Shares capital | | % Shareholding |
|--|---|---|----------------|
| | Before capital increase | After capital increase | |
| 1. MHG INTERNATIONAL HOLDING (SINGAPORE) PTE. LTD., 100% held by Minor Hotel Group Ltd., which is 100% held by MINT | 36,050,000 USD divided into 36,050,000 ordinary shares at a par value of 1 USD <u>and</u> 1 SGD divided into 1 ordinary share at a par value of 1 SGD | 43,250,338 USD divided into 43,250,338 ordinary shares at a par value of 1 USD <u>and</u> 1 SGD divided into 1 ordinary share at a par value of 1 SGD | No change |
| 2. Jada Resort and Spa (Private) Limited 80.1% held by Hospitality Investment International Ltd. (BVI) which is 100% held by Minor Hotel Group Ltd., which is 100% held by MINT | 1,023,847,590 LKR divided into 102,384,759 ordinary shares at a par value of 10 LKR | 1,751,002,590 LKR divided into 102,384,759 ordinary shares at a par value of 10 LKR 7,271,550 preference shares at a par value of 100 LKR | No change |

Date of transaction March 2015
Source of funds The Company's working capital
Objective of investment Renovation of resort

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul)
Corporate Chief Financial Officer