

- Translation –

Date 29 March 2019

Subject Issuance of Debenture

To The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('MINT' or the 'Company') would like to announce that the Securities and Exchange Commission has approved the issuance of a new debenture in the amount of up to 33,000 Million Baht. Details of the debentures are as follows:

Type of Debentures	Name-Registered Unsubordinated and Unsecured Debentures with a Debentureholders' Representative
Issue size	Up to 33,000 Million Baht
Par value	1,000 Baht per unit
Interest rate	Blended average rate of 3.84% per annum
Interest payment	Semi-annually (29 March and 29 September each year throughout the term of the Debentures)
Tenor	2 years / 3 years / 5 years / 10 years / 12 years / 15 years
Type of Offering	Public Offering for non-institutional investors and Private Placement for institutional investors
Repayment	Bullet payment at Maturity Date
Issuance date	29 March 2019
Subscription Period	25-28 March 2019
Arrangers	Bangkok Bank Public Company Limited Krungthai Bank Public Company Limited KASIKORNBANK Public Company Limited The Siam Commercial Bank Public Company Limited Bank of Ayudhya Public Company Limited Phatra Securities Public Company Limited
Issue Rating	A / "Stable" Outlook by TRIS Rating Company Limited on 1 February 2019

Please be informed accordingly.

Sincerely yours,

- Signed –

(Ms. Somsri Ruchdaponkul)
VP of Corporate Finance and Corporate Secretary