

April 28, 2017

Subject: Notification of New Set up Company and capital increase of subsidiary

To: The President
The Stock Exchange of Thailand

1. Minor International Public Company Limited ('the Company', 'MINT') would like to inform that Primacy Investment Limited, a 100% subsidiary of The Minor Food Group Public Company Limited ('MFG'), which is held 99.73% by MINT, had set up a new company as the following details:

Company Name	Minor Food (Seychelles) Limited
Date of Incorporation	March 2017
Shareholding structure	100% held by Primacy Investment Limited
Registered Capital	USD 1,500,000 divided into 1,500,000 shares at a par value of USD 1 per share
Source of Fund	Internal Cash flow
Objective of investment	To develop and operate food and beverage outlets at the Seychelles International Airport

2. BTM (Thailand) Limited, a 50% joint venture company held by MFG which is held 99.73% by MINT had increased its capital, as the following details:

Shares capital		
Before capital increase	THB 203,261,400 comprising of 2,032,614 ordinary shares at par value of 100 Baht	
After capital increase	THB 253,261,400 comprising of 2,532,614 ordinary shares at par value of 100 Baht	
Shareholding structure	MFG	50% (no change)
	BreadTalk (Thailand) Ltd	50% (no change)
Date of transaction	April 2017	
Source of funds	Internal Cash flow	
Objective of investment	For business expansion	

This is not classified as a connected transaction for MINT and the value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mr. Paul Charles Kenny)
Director