

-Translation-

May 26, 2017

Subject: Capital Increase in MINT subsidiary (Patara Fine Thai Cuisine Limited)

To: The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform the capital increase of Patara Fine Thai Cuisine Limited\* as follow details:

Shares capital

Before capital increase GBP 4,500,000 divided into 4,500,000 common shares at the par value of GBP 1

After capital increase GBP 5,300,000 divided into 5,300,000 common shares at the par value of GBP 1

Shareholding structure No change: MFGIH 50% and S&P Syndicate Pcl. 50%

Date of transaction May 2017

Source of funds Internal cashflow

Objective of investment Outlet expansion

Note: \*Shareholding of Patara Fine Thai Cuisine Limited

Patara Fine Thai Cuisine Limited holds 50% by MFG International Holding (Singapore) Pte. Ltd. (MFGIH)

MFGIH holds 100% by Primacy Investment Limited

Primacy Investment Limited holds 100% by The Minor Food Group Pcl.

The Minor Food Group Pcl. holds 99.73% by MINT

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

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Mr. Paul Charles Kenny  
Director