



June 25, 2015

Subject: Notification of Set up New Company

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform that the Minor Food Group Public Company Limited, a 99.73% subsidiary of MINT had set up a new company namely The Pizza Company Ltd. as the following details:

Date of transaction	Quarter 1, 2015
Shareholding structure	The Minor Food Group Public Company Limited 100%
Registered Capital	1 USD divided into 1 ordinary share at the par value of 1 USD
Objective of investment	To carry on the F&B business of franchising Food and Beverage Outlets for "The Pizza Company" brand in the Kingdom of Saudi Arabia.

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mr. Paul Charles Kenny)
Director