

- Translation –

February 24, 2017

Subject : Capital Increase of MINT subsidiaries
To : The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform that MSC Thai Cuisine Co., Ltd., a jointed venture held by The Minor Food Group Public Company Limited, a 99.73% subsidiary of the Company, has increased its capital detailed as follow:

	Before capital increase	After capital increase
Share capital	50,000,000 Baht, divided into 500,000 ordinary shares at a par value of 100 Baht	80,000,000 Baht, divided into 800,000 ordinary shares at a par value of 100 Baht
Shareholding structure	<ul style="list-style-type: none">• The Minor Food Group Plc: 40%• S&P Syndicate Plc: 40%• Wisdom Link Co., Ltd: 20%	<ul style="list-style-type: none">• The Minor Food Group Plc: 43.75%• S&P Syndicate Plc: 43.75%• Wisdom Link Co., Ltd: 12.50%

Date of transaction February 2017
Source of funds Internal cash flow
Objective of investment To increase working capital and liquidity

This is not classified as a connected transaction for MINT and the value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

(Mr. Paul Charles Kenny)
Director