

April 22, 2015

Subject: Notification of investment of MINT subsidiaries

To: The President  
The Stock Exchange of Thailand

Minor International Public Company Limited (“the Company” or “MINT”) would like to inform the investment of MFG International Holding (Singapore) Pte. Ltd. (a 100% subsidiary of Primacy Investment Ltd. which is 100% wholly owned by The Minor Food Group Public Company Limited, a 99.73% subsidiary of MINT) of a stake in a joint venture company as per details below:

Date of transaction	After obtaining an approval by Extraordinary General Meeting of Shareholders of S & P Syndicate Public Company Limited (“SNP”) on June 17, 2015, as this is considered as the connected transactions for SNP pursuant to the Notification of the Capital Market Supervisory and the size and value of the transactions are greater than 3% of SNP’s net tangible assets.
Joint venture company name	Patara Fine Thai Cuisine Limited (“PFTC”)
Shareholding structure after investment	1. MFG International Holding (Singapore) Pte. Ltd. 50% 2. S&P Development Holding Pte Ltd. 50% S&P Development Holding Pte Ltd. is a 100% subsidiary of SNP which is held 33.8% by MINT
Registered Capital	GBP 3 Million, comprising of 3 Million ordinary shares at par value of GBP 1 per share, fully paid
Type of business	Thai restaurant
MINT’s source of funds	Internal cash flow
Objective of investment	Develop a successful Thai restaurant concept and gain presence in the UK

After this joint venture, subject to the completion of certain conditions precedent, PFTC has an option to acquire assets detailed as follows:

Purchaser:	Patara Fine Thai Cuisine Limited (“PFTC”)
Seller:	S&P Restaurants Limited (“SPRL”) SPRL is a wholly owned subsidiary of SNP which is held 33.8% by MINT
Details of Assets:	4 existing Patara and 1 existing Suda restaurants and related assets. PFTC will be granted the franchise rights to develop, open and operate those existing restaurants as well as new Patara and Suda restaurants in the UK.
Investment value:	GBP 7 Million, or THB 340 Million approximately

MINT's source of funds:

Internal cash flow and bank loans

This is not classified as a connected transaction for MINT and the value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mr. Paul Charles Kenny)

Director