

- Translation –

March 3, 2015

Subject : Capital Increase of MINT subsidiaries
To : The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform that on March 2, 2015, MSC Thai Cuisine Co., Ltd. (changed from The Thai Cuisine Co., Ltd.), a 50% jointed venture held by The Minor Food Group Public Company Limited, a 99.73% subsidiary of the Company, has increased its capital detailed as follow:

	Before capital increase	After capital increase
Shares capital	40,000,000 Baht, divided into 400,000 ordinary shares at a par value of 100 Baht	50,000,000 Baht, divided into 500,000 ordinary shares at a par value of 100 Baht
Shareholding structure	<ul style="list-style-type: none">• The Minor Food Group Plc: 50%• S&P Syndicate Plc: 50%	<ul style="list-style-type: none">• The Minor Food Group Plc: 40%*• S&P Syndicate Plc: 40%*• Wisdom Link Co., Ltd. : 20%

Remark: *No change in number of shares held

Wisdom Link Co., Ltd. neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

Trithip Sivakrskul

(Ms. Trithip Sivakrskul)
Corporate Chief Financial Officer