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February 20, 2015

Subject: Notification of investment of MINT subsidiaries

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited (“the Company”, “MINT”) would like to inform the investment of subsidiaries as follows:

1. Elewana Afrika (T) Limited acquired 100% of shares in Moru Holdings Limited

Date of transaction: 1st Quarter 2015

Purchaser: Elewana Afrika (T) Limited, hold 100% by Tanzania Tourism and Hospitality Investment Limited, hold 50% by Hospitality Investment International Limited , a 100% subsidiary holding by Minor Hotel Group Co., Ltd, a 100% subsidiary holding by MINT

Seller: Karim Wissanji

Karim Wissanji neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

Asset to be acquired: 100% of shares in Moru Holdings Limited, whose underlying asset is Serengeti Pioneer Camp in Serengeti National Park, Tanzania

Investment value: USD 2.478 million

Source of funds: Internal cash flow from operation

Benefit to the company: Strengthen MINT’s presence in Tanzania

2. MHG International Holding (Mauritius), a 100% subsidiary held by Minor Hotel Group Co., Ltd. which is held 100% by MINT, had set up two new companies; detailed as follows:

2.1 MHG Signity Asset Holding Mauritius Limited

Date of transaction 18 June 2014

Shareholding structure	MHG International Holding (Mauritius)	50%
	Signity Investment Limited	50%

Registered Capital USD100,000 comprising of 100,000 ordinary shares at par value of USD1 per share

Objective of investment Investment

2.2 Sea Fly Limited

Date of transaction 19 June 2014

Shareholding structure	MHG Signity Asset Holding Mauritius Limited	50 %
	Attila Holdings Limited	50 %

Registered Capital USD2, comprising of 2 ordinary shares at par value of USD1 per share

Currently, Registered Capital has been increased to USD200,000, comprising of 2,000 ordinary shares at par value of USD100 per share

Objective of investment Operate passenger sea planes

3. Kalutara Luxury Hotel and Resort (Private) Limited had increased its capital as follow detail:

Date of transaction	December 2014
Shares capital	
Before capital increase	LKR 20, divided into 2 ordinary shares at a par value of LKR 10
After capital increase	LKR 1,373,825,640, divided into 137,382,564 ordinary shares at a par value of LKR 10
Shareholding structure	No change (100% held by Jada Resort and Spa (Private) Limited which is held 80.1% by Hospitality Investment International Limited, a 100% subsidiary held by Minor Hotel Group Limited, a 100% subsidiary held by MINT)
Source of funds	Internal cash flow from operation
Objective of investment	Operate hotel business in Sri Lanka

The value of such transactions are not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul)
Corporate Chief Financial Officer