

-Translation-

December 25, 2014

Subject: Convert loan to Equity of MINT subsidiary

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ("the Company", "MINT") would like to inform the capital increase of Burger (Thailand) Ltd. ("BTL"), 94.999% held by The Minor Food Group PCL. ("MFG"), which is 99.73% held by MINT. Having converted loan from MFG to capital, BTL's capital had increased as follows:

Shares capital

Before capital increase	150,000,000 Baht, divided into 1,500,000 shares at a par value of 100 Baht divided into 1,499,800 ordinary shares and 200 preference shares
After capital increase	220,000,000 Baht, divided into 2,200,000 shares at a par value of 100 Baht divided into 2,199,800 ordinary shares and 200 preference shares

Shareholding structure	no change
Date of transaction	December 24, 2014

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakrskul)
Corporate Chief Financial Officer