

- Translation –

Date: December 23, 2014

Subject: Transaction update - Agreement with Sun International Limited

To: The President  
The Stock Exchange of Thailand

Refer to the notification made by Minor International Public Company Limited ("the Company", "MINT") regarding the signing of agreement with Sun International Limited dated August 18, 2014.

Regarding Botswana, Lesotho, Zambia and Namibia components, MHG International Holding (Mauritius) has now acquired shares relevant to these components. Part of the transaction under the Namibia component is subject to certain regulatory condition which is expected to be fulfilled shortly.

Regarding Swaziland component, as condition precedent has not been fulfilled, both parties decided to delay implementation of this transaction and continue to work towards fulfilling required condition precedent. Further announcement will be released.

The value of such transactions are not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed –

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(Ms. Trithip Sivakrskul)  
Corporate Chief Financial Officer