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September 8, 2014

Subject: Notification of investment of MINT subsidiaries

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform that Minor DKL Food Group Pty Ltd, which is a 50% joint venture company held by Delicious Food Holding (Australia) Pty Ltd, a subsidiary of the Minor Food Group Plc which is 99.73% held by MINT, has invested in a new subsidiary named VGC Food Group Pty Ltd. Final completion of these transactions is subject to conditions precedent. The details are as follows:

Date of transaction The 3rd quarter of 2014 (expected period for closing)
Company name VGC Food Group Pty Ltd
Shareholding structure

1. Minor DKL Food Group Pty Ltd	70.00%
2. Noah Investments Pty Ltd atf Rocco Veneziano Family Trust	13.37%
3. Craig and Fiona Dickson atf Dickson Family Trust	7.98%
4. Darling Investments Pty Ltd atf Kolenda Family Trust	7.98%
5. Koleet Pty Ltd atf Kolenda Family Trust	0.37%
6. Andrew and Kate Jensen atf Jensen Superannuation Fund	0.30%

Registered Capital A\$13.2 million (equivalent to THB 395 million approximately) comprising of 13,200,000 ordinary shares at par value of A\$1 per share
Type of business Coffee roasting, distribution and casual dining franchise
Source of funds Bank loan
Objective of investment Expand the business of Minor DKL Food Group

Once the conditions precedent are achieved, VGC Food Group Pty Ltd will acquire 100% of four companies including Veneziano Coffee Roasters Holdings Pty Ltd, Groove Train Holdings Pty Ltd, Coffee Hit Holdings Pty Ltd and VGC Management Pty Ltd to possess Veneziano Roasters, a coffee roaster, Coffee Hit, a café concept and Groove Train, a full service casual dining restaurant. The details are as follows:

Entity	Seller
Veneziano Coffee Roasters Holdings Pty Ltd	1. Noah Investments Pty Ltd atf Rocco Veneziano Family Trust 2. Craig and Fiona Dickson atf Dickson Family Trust 3. Darling Investments Pty Ltd atf Kolenda Family Trust
Groove Train Holdings Pty Ltd	1. Noah Investments Pty Ltd atf Rocco Veneziano Family Trust
Coffee Hit Holdings Pty Ltd	1. Noah Investments Pty Ltd atf Rocco Veneziano Family Trust 2. Craig and Fiona Dickson atf Dickson Family Trust 3. Darling Investments Pty Ltd atf Kolenda Family Trust 4. Koleet Pty Ltd atf Kolenda Family Trust 5. Andrew and Kate Jensen atf Jensen Superannuation Fund
VGC Management Pty Ltd	1. Founders VGC Holdings Pty Ltd



Buyer	VGC Food Group Pty Ltd
Investment value	A\$11.7million (equivalent to THB 349 million)
Objective of investment	To own and expand coffee and food business in Australia
Benefit to the company	To expand food business in Australia

This is not classified as a connected transaction and the value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets.

Please be informed accordingly.

Sincerely yours,

- Signed -
(Mr. Paul Charles Kenny)
Director