

- Translation –

Date August 1, 2014

Subject Notification of investment of MINT subsidiary
To The President
The Stock Exchange of Thailand

Minor International Public Company Limited (“the Company”) would like to inform that The Minor Food Group Public Company Limited (“MFG”), a 99.73% subsidiary of the Company, has entered into an agreement to invest in a new joint venture company. Final completion is subject to certain customary conditions precedent. The details are as follows:

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| 1. Date of the transaction | July 31, 2014 (Signing Date) |
| 2. Joint Venture company name | BTM (Thailand) Ltd |
| 3. Shareholding structure | MFG 50 % and BreadTalk (Thailand) Ltd 50% |
| 4. Registered capital | SGD 7,920,000 or equivalent THB 205 Million approximately at par value of THB 100 per share |
| 5. Type of business | Retail Bakery Business |
| 6. Source of funds | Internal cash flow |
| 7. Objective of investment | Acquisition of bakery business and further development of BreadTalk branded bakery outlets in Thailand |
| 8. Benefit to the Company | Expand of retail food business in Thailand |

This is not classified as a connected transaction and the value of such transaction is not required to be disclosed under the Stock Exchange of Thailand’s notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets.

Please be informed accordingly.

Sincerely yours,

- Signed -
(Mr. Paul Charles Kenny)
Director