

July 2, 2014

Subject: Capital Increase by MINT subsidiaries

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform the capital injection and the investment by MINT subsidiaries as follow:

1. Capital increase in MFG International Holding (Singapore) Pte. Ltd.

MFG International Holding (Singapore) Pte. Ltd., a 100% subsidiary held by Primacy Investment Limited, which is 100% held by The Minor Food Group PCL., which is 99.73% held by MINT had increased its capital as follow detail:

Shares capital (in SGD currency)	
Before capital increase	1,000 SGD divided into 1,000 shares at SGD 1 per share
After capital increase	1,000 SGD divided into 1,000 shares at SGD 1 per share
Shares capital (in USD currency)	
Before capital increase	40.75 Million USD divided into 40.75 million shares at USD 1 per share
After capital increase	43.08 Million USD divided into 43.08 million shares at USD 1 per share
Date of transaction	June, 2014
Source of funds	Internal Cash flow
Objective of investment	To support overseas investment

2. Investment of Primacy Investment Limited

Primacy Investment Limited a 100% subsidiary held by The Minor Food Group PCL. , which is 99.73% held by MINT, had joined a new jointed venture company on the end of 2013 and being on the preparation process for business operation. The company has an investment as per details as follows:

Date of transaction	May, 2014		
Joint venture company name	Liwa Minor Food & Beverages LLC		
Shareholding structure of JV	Percentage of Shareholding	Amount of Shares (Initial Capital)	Amount of Shares (After Capital Increase)
1. Al Nasser Holdings LLC	51%	153	1,530
2. Primacy Investment LTD	49%	147	1,470

Al Nasser Holdings LLC neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

Registered Capital	AED 3 million comprising of 3,000 ordinary shares at par value of AED 1,000 per share, fully paid
Type of business	Food & Beverages
Investment value	AED 1,470,000 (or THB 13 million approximately)
Source of funds	Internal cash flow
Objective of investment	To carry on the F&B business of owning, operating and franchising Food and Beverage Outlets in the Middle East and North Africa region (MENA) and initially starting with "The Coffee Club" brand in United Arab Emirates
Benefit to the company	1. Revenue and profit contribution 2. Food business expansion as well as introducing our "The Coffee Club Brand" to the region

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul)
Corporate Chief Financial Officer