

- Translation -

Date April 28, 2014

Subject Notification of investment of MINT subsidiary
To The President
The Stock Exchange of Thailand

Minor International Public Company Limited (“the Company”) would like to inform that MFG International Holding (Singapore) Pte Ltd., a 100% subsidiary of Primacy Investment Limited, a 100% subsidiary of The Minor Food Group Public Company Limited, a 99.73% subsidiary of the Company, had invested a stake in a new joint venture company, the details are as follows:

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| 1. Date of the transaction | April 2014 |
| 2. Joint Venture company name | The Food Theory Group Pte Ltd. |
| 3. Shareholding structure of The Food Theory Group Pte Ltd. | 1. MFG International Holding (Singapore) Pte Ltd. 50.00%
2. Mr. Soh Chin Hua 50.00% |

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| 4. Registered Capital | SGD 300,000, comprising of 300,000 ordinary shares at par value of SGD 1 per share, fully paid |
| 5. Type of business | Sales of food and beverage |
| 6. Investment value | SGD 150,000 or THB 3.75 Million equivalent (SGD 1 = THB 25) |
| 7. Source of funds | Internal Cash Flow |
| 8. Objective of investment | Operator of food store in Singapore |
| 9. Benefit to the company | Expand MFG footprint in Singapore |
- Mr. Soh Chin Hua neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand’s notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets.

Please be informed accordingly.

Sincerely yours,

(Mr. Paul Charles Kenny)
Director