

- Translation –

Date March 11, 2014
Subject Notification of issuance of debenture
To The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('MINT', 'the Company') would like to report that according to the resolution of the Board No. 1/2014 dated February 20, 2014 approved the issuance of debenture as below details:

Type	Unsubordinated, Unsecured Thai Baht Debentures with no Bond representative
Type of Offering	Private Placement to institutions and high net worth investors
Issue Size	THB 4,500 million
Par value	1,000 Baht per unit
Offering price	1,000 Baht per unit
Interest rate	Year 1 fixed interest rate : 3.70% p.a. Year 2-4 fixed interest rate : 4.25% p.a. Year 5 fixed interest rate : 4.46% p.a. Average interest rate 4.17% p.a.
Interest payment	Semi-annually
Tenor	5 Years
Principal repayment	Bullet at maturity
Early redemption	None
Issue rating	A by TRIS Rating Company Limited

Thus, this issuance of an unsecured THB debenture of THB 4,500 million is a part of the issuance and offer of debentures in the amount up to Baht 15,000 million and tenor of not more than 15 years approved by the Annual General Meeting of Shareholder No. 18/2011 dated April 1, 2011. Currently, the remaining amount of this debenture is THB 14,700 million. (including this issuance of an unsecured THB debenture of THB 4,500 million)

Please be informed accordingly.

Sincerely yours,

- Signed –

(Ms. Trithip Sivakriskul)
Corporate Chief Financial Officer