

F53-5

Translation

February 4, 2014

Re: Report on the results of warrant exercise MINT-W (ESOP)
To: The President
The Stock Exchange of Thailand

Referring to the issuance of the warrants allotment to the directors and employees of Minor International Public Company Limited ('the Company'), the details of the scheme are as follows:

ESOP details	MINT-W (ESOP)
Number of warrants (units)	2,723,777
Exercise price (Bt per share)	7.346
Exercise ratio (warrant : ordinary share)	1 : 1.1

The Company would like to report the results of the exercise of MINT-W (ESOP) on **January 31, 2014** as follows:

ESOP details	MINT-W (ESOP)
- Warrant holder's application (persons)	-
- No. of exercise warrant (units)	-
- No. of warrant remaining (units)	1,109,355
- No. of ordinary shares issued for this exercise (shares)	-
- No. of ordinary shares remaining (shares)	3,774,532
- Amount received from this exercise (Baht)	-

Please be informed accordingly

-Signed-

Mr. Paul Charles Kenny
Director