

- Translation -

Date February 4, 2014

Subject Notification of investment of MINT subsidiary
To The President
The Stock Exchange of Thailand

Minor International Public Company Limited (“the Company”) would like to inform that The Minor Food Group Pcl, a 99.73% subsidiary of the Company had invested a stake in a new jointed venture company, Pecan Deluxe (Thailand) Co., Ltd (‘Pecan’), the details are as follows:

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| 1. Date of the transaction: | February 4, 2014 |
| 2. Shareholding structure of Pecan | 1. The Minor Food Group Pcl 49.99%
2. Pecan Deluxe Candy Company 50.00% |

Pecan Deluxe Candy Company neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

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| 3. Registered Capital | THB 105 Million, comprising of 1,050,000 ordinary shares at par value of THB 100 per share, fully paid |
| 4. Type of business | Ice Cream Inclusions |
| 5. Investment value | THB 52,499,800 |
| 6. Source of funds | MFG’s Working Capital |
| 7. Objective of investment | To capture the growing market opportunity in Asia regarding the ice cream / bakery inclusions |

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand’s notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets.

Please be informed accordingly.

Sincerely yours,

- Signed -
(Mr. Paul Charles Kenny)
Director