

F53-5

Translation

January 8 , 2014

Re: Report on the results of warrant exercise MINT-W (ESOP)  
To: The President  
The Stock Exchange of Thailand

Referring to the issuance of the warrants allotment to the directors and employees of Minor International Public Company Limited ('the Company'), the details of the scheme are as follows:

| <b>ESOP details</b>                          | <b>MINT-W (ESOP)</b> |
|--|----------------------|
| Number of warrants (units)                   | 2,723,777            |
| Exercise price (Bt per share)                | 7.346                |
| Exercise ratio<br>(warrant : ordinary share) | 1 : 1.1              |

The Company would like to report the results of the exercise of MINT-W (ESOP) on **December 27, 2013** as follows:

| <b>ESOP details</b>  | <b>MINT-W (ESOP)</b> |
|--|----------------------|
| - Warrant holder's application (persons)                   | -                    |
| - No. of exercise warrant (units)                          | -                    |
| - No. of warrant remaining (units)                         | 1,109,355            |
| - No. of ordinary shares issued for this exercise (shares) | -                    |
| - No. of ordinary shares remaining (shares)                | 3,774,532            |
| - Amount received from this exercise (Baht)                | -                    |

Please be informed accordingly

-Signed-

Mr. Emmanuel Jude Dillipraj Rajakarier  
Director