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TS0017/2556

November 28, 2013

Subject: Notification of investment of MINT subsidiaries

To: The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform the investment of subsidiaries detailed as follows:

1. Establishment of MHG Deep Blue Financing

Minor Hotel Group Limited, a 100% subsidiary held by MINT, invested in a new joint venture company, namely **MHG Deep Blue Financing**. The details are as follows:

Date of transaction: October 2013

Shareholding structure:

1. Minor Hotel Group Limited	100,000 shares, 50.00%
2. Mr. Ibrahim Umar Maniku	100,000 shares, 50.00%

Registered Capital: USD 200,000 comprising of 200,000 ordinary shares at par value of USD 1 per share, fully paid

Type of business: Providing intercompany financing

Investment value: USD 0.1 Million (or THB 3 Million approximately) (1USD=THB30)

Source of funds: Internal cash flow

Objective of investment: To support overseas investment

2. Investment in O Plus E Holdings Private Limited

Lodging Management (Mauritius) Limited, a subsidiary company of Minor Hotel Group Ltd., a 100% owned by the Company acquired 50% issued share capital of **O Plus E Holdings Private Limited**, a company which owns the hotel currently operating as Niyama by Per Aquum in Maldives. The details are as follows:

Date of transaction: November 2013

Investment details:

- Purchaser: Lodging Management (Mauritius) Limited

- Seller: Deep Blue Private Limited

Shareholding structure after acquisition:

1. Lodging Management Mauritius Limited	525,000 shares, 50.00%
2. Deep Blue Private Limited	524,998 shares, 50.00%
3. Other individual shareholders	2 shares, 0.00%

Investment value: USD 22.5 Million (or THB 675 Million approximately) (1USD=THB30)

Source of funds: Internal cash flow

Objective of investment: Expanding footprint in Maldives

Parties of both transactions neither have a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546. And the value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

In addition, the Company would like to inform the changes of subsidiary and joint venture companies' names detailed as follows:

A subsidiary company of the Minor Food Group Public Company Limited, a subsidiary holding 99.73% by the Company, was changed its name from ThaiExpress Concepts Pte. Ltd. to Minor Food Group (Singapore) Pte. Ltd. on June 12, 2013.

A joint venture company of Minor Corporation Public Company Limited, a subsidiary holding 91.35% by the Company, was changed its name from Thaisale.co.th Limited to Mysale.co.th Limited on September 24, 2013.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul)  
Corporate Chief Financial Officer