

TS0015/2013

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October 4, 2013

Subject: Notification of investment of MINT subsidiaries

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform the investment of [Hospitality Investment International Ltd (BVI)], a 100% subsidiary held by Minor Hotel Group Ltd. which is held 100% by MINT, had invested a stake in a jointed venture company to be an owner of Anantara Peace Haven Resort & Spa, Sri Lanka. The details are as follows:

Date of transaction	4 October 2013
Joint venture company name	PH Resorts (Private) Ltd.
Shareholding structure of JV	1. Hospitality Investment International Ltd (BVI) 49.9% 2. Peace Haven Resorts Ltd 50.1%
	Peace Haven Resorts Ltd neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.
Registered Capital	LKR 3,055,000,000 (equivalent to THB 730 Million) comprising of 235,000 ordinary shares at par value of LKR 13,000 per share, fully paid
Type of business	Hospitality
Investment value	LKR 1,524,445,000 (equivalent to THB 364 Million)
Source of funds	Internal cash
Objective of investment	Expand hotel footprint globally and increase MINT presence in Sri Lanka

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul)
Corporate Chief Financial Officer