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TS0014/2013

September 12, 2013

Subject: Notification of investment of MINT subsidiaries

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform the investment of Lodging Management (Mauritius) Ltd., a 100% subsidiary of Hospitality Investment International Ltd. (BVI) which is a 100% subsidiary of Minor Hotel Group Ltd., a 100% subsidiary held by MINT, had invested a stake in a new jointed venture company to be an owner of the Sothea Boutique Resort in Cambodia. The details are as follows:

Date of transaction	12 September 2013
Joint venture company name	Sothea Pte. Ltd.
Shareholding structure of JV	1. Lodging Management (Mauritius) Ltd. 80% 2. Ms. Rida Khun 20%
	Ms. Rida Khun neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.
Registered Capital	USD 2,900,000 comprising of 1,450 ordinary shares at par value of USD 2,000 per share, fully paid
Type of business	Hospitality
Investment value	USD 6.4 Million (or THB 192 Million approximately) (1USD=THB30)
Source of funds	Internal cash flow
Objective of investment	To establish Anantara's footprint into Cambodia
Benefit to the company	Acquisition of cash-flowing asset at attractive valuation. Strengthen MINT's presence in South East Asia and establish Anantara's footprint into Cambodia.

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul)
Corporate Chief Financial Officer