

F53-5

Translation

September 3, 2013

Re: Report on the results of warrant exercise MINT ESOP 5, MINT-W (ESOP)
To: The President
The Stock Exchange of Thailand

Referring to the issuance of the warrants allotment to the directors and employees of Minor International Public Company Limited ('the Company'), the details of the scheme are as follows:

ESOP details	ESOP 5	MINT-W (ESOP)
Number of warrants (units)	60,000,000*	2,723,777
Exercise price (Bt per share)	6.955	7.346
Exercise ratio (warrant : ordinary share)	1 : 1.1	1 : 1.1

*The Company first allotted MINT ESOP 5 on October 22, 2009 of 33.635 million units and second allotment on March 5, 2010 of 26.365 million units from 60 million units which were approved from shareholders meeting.

The Company would like to report the results of the exercise of MINT ESOP 5, MINT-W (ESOP) on August 30, 2013 as follows:

ESOP details	ESOP 5	MINT-W (ESOP)
- Warrant holder's application (persons)	8	-
- No. of exercise warrant (units)	769,250	-
- No. of warrant remaining (units)	12,563,900	1,109,355
- No. of ordinary shares issued for this exercise (shares)	846,000	-
- No. of ordinary shares remaining (shares)	10,481,000	3,774,532
- Amount received from this exercise (Baht)	5,883,930.50	-

Please be informed accordingly

-Signed-

Mr. Paul Charles Kenny
Director