

August 9, 2013

Subject: Investment in a new Subsidiary Company

To: The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ("the Company", 'MINT') would like to inform that a 100% subsidiary of Oaks Hotels and Resorts Ltd, had set up new subsidiary companies, details are as follows:

1. Oaks Hotels & Resorts (Hunter Valley) Pty. Ltd., an investment holding company, with the fully paid 100 AUD (or 2,859 Baht equivalent), consists of 100 shares at the par value of 1 AUD. Oaks Hotels & Resorts (N.S.W.) No. 2 Pty. Ltd., a subsidiary of Oaks Hotels and Resorts Ltd., holds 100% of shares.
2. Hunter Valley (CL) Management Pty. Ltd., to provide services for accommodation, with the fully paid 100 AUD, (or 2,859 Baht equivalent), consists of 100 shares at the par value of 1 AUD. Oaks Hotels & Resorts (Hunter Valley) Pty. Ltd. holds 80% and Hunter Valley Management Investments Pty. Ltd. holds 20%.

Hunter Valley Management Investments Pty. Ltd. neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

The value of such transactions are not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

-Signed-

(Ms. Trithip Sivakrskul)  
Corporate Chief Financial Officer