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April 1, 2013

Subject: Notification of the final Exercise Period of MINT-W4
To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company') had issued and allotted warrant to purchase ordinary shares of 325,429,928 units (MINT-W4), 3-year from May 19, 2010. The last Exercise Date will be on May 18, 2013 (as May 18, 2013 shows on Saturday, the final exercise date is shifted to Friday May 17, 2013). to existing shareholders. The Company would like to notify the exercise of MINT-W4 on the final Exercise Period of MINT-W4 as follows:

1. Submission Period 2-16 May 2013 between 9.30 to 15.30 hrs.
(except Saturday and Sunday and Public Holiday)
2. Exercise Date May 17, 2013
3. The Closing Date of Registrar for MINT-W4
April 26, 2013 to May 17, 2013
4. The period to cease trading of MINT-W4 by the SP marker
In order to comply with the payment system of the Stock Exchange of Thailand, the Company requests to cease trading of MINT-W4, to be denoted by the SP marker, from April 23, 2013 to May 17, 2013
5. The expiry of MINT-W4
Upon expiry of the final exercise date on May 17, 2013 MINT-W4 will be deemed to be expired and invalid and also will duly cease to be considered as listed securities in the SET from May 18, 2013 onwards.
6. Exercise Price: 11.818 Baht per share
7. Exercise Ratio: 1 unit of warrant for 1.1 common share.
8. Required document:
 - Completed Notification form for exercise (available at the Company or Download from www.minorinternational.com)
 - Warrant certificate or temporary warrant certificate.
 - Payment to be arranged by cash, cheque or bank draft or money transfer payable to "Minor International Plc., for share subscription with warrants" account number 035-3-03480-5, current account of Siam Commercial Bank, Rama 4 Branch. Evidence proving the transfer needs to be attached with each exercise or dated payable not later than May 16, 2013. A cheque or bank draft shall be cleared in the Bangkok area only.

9. Verification of Identification:

- Individual Thai Person: Certified copy of Identification Card
- Individual Non-Thai Person : Certified copy of Passport
- Thai Juristic Person : Certified copy of Certificate of Incorporation and Corporate Affidavit and Certified copy of the evidence of the authorized persons
- Foreign Juristic Person : Certified copy of certificate of incorporation, Memorandum of Association, Article of Association, and affidavit and certified by Notary Public and Certified copy of the evidence of the authorized persons

10. Contact Address:

Minor International Public Company Limited (**Document sent by post is unacceptable**)
No. 75, White Group II Tower, Floor 7, Soi Rubia, Sukhumwit 42 Road, Prakanong,
Klongtoey, Bangkok 10110
Telephone 02 365 6116-7 Fax 02 365 6092

Please be informed accordingly,

Sincerely yours,

-Signed-

(Mr. Paul Charles Kenny)
Director