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April 1, 2013

Subject: Notification the exercise of MINT-W4 on April 2013
To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company') had issued and allotted warrant to purchase ordinary shares of 325,429,928 units (MINT-W4), 3-year from May 19, 2010. The last Exercise Date will be on May 18, 2013 (as May 18, 2013 shows on Saturday, the final exercise date is shifted to Friday May 17, 2013) to existing shareholders. The Company would like to notify the exercise of MINT-W4 on April, 2013 as follows:

1. Submission Period *23-29 April 2013 between 9.30 to 15.30 hrs.
(except Saturday and Sunday)

* Due to the closing date of registrar for MINT-W4 for the final exercise period on May 2013 is set to be on April 26, 2013. **The scripless MINT-W4 holders who wish to exercise in April must contact his/her own Broker within April 25, 2013 to withdraw slip used in place of securities. The Broker will process with TSD to withdraw slip used in place of securities to be an evidence for April exercising.** For the last exercise period May 17, 2013, the scripless MINT-W4 holders please contact his/her own Broker for the slip used in place of securities.

2. Exercise Date April 30, 2013
3. Exercise Price: 11.818 Baht per share
4. Exercise Ratio: 1 unit of warrant for 1.1 common share.
5. Required document:
 - Completed Notification form for exercise (available at the Company or Download from www.minorinternational.com)
 - Warrant certificate or temporary warrant certificate.
 - Payment to be arranged by cash, cheque or bank draft or money transfer payable to "Minor International Plc., for share subscription with warrants" account number 035-3-03480-5, current account of Siam Commercial Bank, Rama 4 Branch. Evidence proving the transfer needs to be attached with each exercise or dated payable not later than April 29, 2013. A cheque or bank draft shall be cleared in the Bangkok area only.
9. Verification of Identification:
 - Individual Thai Person: Certified copy of Identification Card
 - Individual Non-Thai Person : Certified copy of Passport
 - Thai Juristic Person : Certified copy of Certificate of Incorporation and Corporate Affidavit and Certified copy of the evidence of the authorized persons
 - Foreign Juristic Person : Certified copy of certificate of incorporation, Memorandum of Association, Article of Association, and affidavit and certified by Notary Public and Certified copy of the evidence of the authorized persons

10. Contact Address:

Minor International Public Company Limited (**Document sent by post is unacceptable**)
No. 75, White Group II Tower, Floor 7, Soi Rubia, Sukhumwit 42 Road, Prakanong,
Klongtoey, Bangkok 10110
Telephone 02 365 6116-7 Fax 02 365 6092

Please be informed accordingly,

Sincerely yours,

-Signed-

(Mr. Paul Charles Kenny)
Director