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TS0003/2013

February 7, 2013

Subject: Notification of new investment and an increase capital of MINT subsidiaries

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform that Minor Hotel Group Ltd. ('MHG') a 100% subsidiary of the Company had invested in a new company, the details are as follows:

Date of transaction: February 2013

Investment Details

- Purchaser: MHG International Holding (Singapore) Pte. Ltd ('MHG IHS')
MHG IHS, the Company's newly established subsidiary, held 100% of shares by MHG, a subsidiary company holding 100% by the Company.
With initial registered capital of SGD 1, fully paid up and comprising of 1 ordinary share at par value of SGD 1 per share, MHG IHS has now increased its capital by MHG the amount of USD 16 million (or THB 480 million approximately)
- Seller: IBUS Far East B.V. and affiliated parties

The seller neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

Investment assets: Vietnam Hotel Project B.V. ('VHP') and other assets related to operations

Registered Capital: EUR 22,863 fully paid up and comprising of 22,863 ordinary shares at par value of EUR 1 per share

Type of business: Hotel and Resort in Vietnam

Proportion of investment: 100%

Investment value: USD 16 million (or THB 480 million approximately)

Source of funds: Bond

Objective of investment: Expand hotel footprint globally and increase MINT presence in Vietnam

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul)
Corporate Chief Financial Officer