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TS0027/2555

December 24, 2012

Subject: Notification of new investment and an increase capital of MINT subsidiaries

To: The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform the new investment and an increase capital of subsidiaries as details stated below:

1. The investment in Over Success Enterprise Pte. Ltd by MFG International Holding (Singapore) Pte. Ltd

Date of transaction: December, 2012

Investment Details

- Purchaser: MFG International Holding (Singapore) Pte. Ltd ('MFGIH')  
MFGIH, the Company's newly established subsidiary, held 100% of shares by Primacy Investment Limited ('Primacy'), a subsidiary company holding 100% of shares by The Minor Food Group Pcl, a subsidiary company holding 99.72% by the Company.

With initial registered capital of SGD 1,000, fully paid up and comprising of 1,000 ordinary shares at par value of SGD 1 per share, MFGIH has now increased its capital by Primacy the amount of USD 40,748,745 (or THB 1.2 billion approximately))

- Seller: Holy Success Group Ltd ('HSG')

The seller neither has a relationship with the Company as a major shareholder nor director; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

Investment assets: Over Success Enterprise Pte. Ltd.

Registered Capital: SGD 10,000 fully paid up and comprising of 10,000 ordinary shares at par value of SGD 1 per share

Type of business: Holding investment in its Subsidiaries established in the People's Republic of China ('PRC')  
Subsidiaries' business is to operate restaurant service business (Riverside & Courtyard restaurant) in PRC

Proportion of investment: 49% stake, together with a convertible loan that entitles MINT to another 11-30% stake in 2 years, depending on performance

Shareholding Structure: MFGIH 49% and HSG 51%

Investment value: RMB 248,675,000 (or THB 1.2 billion approximately)

Source of funds: Bond and cash flow from business operation

Objective of investment: To expand the Company's food business in China

Benefit to the Company: 1) To own another brand that has strong growth potential in China  
2) To strengthen and diversify the Company's existing business in China  
3) To earn good financial return on the investment through dividend and capital gain in the future

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets ("The Notification: Re Acquisition & Disposal").

2. An increase capital in Primacy Investment Limited by MFG

Registered capital increase:	USD 40,748,745 (from USD 39,224,000 to USD 79,972,745)
Paid-up capital:	USD 79,972,745 (fully paid)
Par value:	USD 1 per share
Shareholding proportion:	remain at 100% held by MFG
Objective of capital increase:	investment in subsidiaries (details as aforementioned)

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul)  
Corporate Chief Financial Officer