

F53-5

Translation

December 19, 2012

Re: Report on the results of the final exercise of the ESOP warrants (MINT ESOP 3)

To: The President  
The Stock Exchange of Thailand

As Minor International Public Company Limited ('the Company') has determined the final exercise date of MINT ESOP 3 on 17 December 2012. Details of the allotment are as follows:

<b>ESOP details</b>	<b>ESOP 3</b>
Number of warrants (units)	20,000,000
Exercise price (Bt per share)	8.107
Exercise ratio (warrant : ordinary share)	1 : 1.21

The Company would like to report the results of the exercise of MINT ESOP 3, on December 17, 2012 as follows:

<b>ESOP details</b>	<b>ESOP 3</b>
- Warrant holder's application (persons)	1
- No. of exercise warrant (units)	12,480
- No. of warrant remaining (units)	3,031,187
- No. of ordinary shares issued for this exercise (shares)	15,100
- No. of ordinary shares remaining (shares)	10,827,501
- Amount received from this exercise (Baht)	122,415.70

The total amount of unexercised warrants of 3,031,187 units can no longer be exercised since 18 December 2012.

Please be informed accordingly

-Signed-

Mr. Emmanuel Jude Dillipraj Rajakarier  
Director