

Headline: MINT's new shares to be traded on 12 December 2012

Security Symbol: MINT, SET

Announcement Details

Additional listed securities	
Subject	MINT's new shares to be traded on 12 December 2012
Company name	MINOR INTERNATIONAL PUBLIC COMPANY LIMITED (MINT)
Old capital (baht)	3,672,474,932.00
- Common stock (Unit: shares)	3,672,474,932
Number of additional shares	
- Common stock (Unit: shares)	14,276,656
New capital (baht)	3,686,751,588.00
- Common stock (Unit: shares)	3,686,751,588
Par value (baht per share)	1.00
Allocated for	Holder of MINT ESOP 3 at the amount of 61,920 units exercise to 74,900 common shares
Ratio (Warrant : share)	1 : 1.21
Exercise price (baht per share)	8.107
Exercise date	30-Nov-2012
Allocated for	Holder of MINT ESOP 5 at the amount of 561,250 units exercise to 616,900 common shares
Ratio (Warrant : share)	1 : 1.10
Exercise price (baht per share)	6.955
Exercise date	30-Nov-2012
Allocated for	Holder of MINT-W4 at the amount of 12,349,870 units exercise to 13,584,856 common shares
Ratio (Warrant : share)	1 : 1.10
Exercise price (baht per share)	11.818
Exercise date	30-Nov-2012
Trading date	12-Dec-2012