

## No. TS0024/2555

- Translation -

Date November 30, 2012

Subject Financial assistance by loan to Harbour View Corporation

To The President

The Stock Exchange of Thailand

Minor International Public Company Limited ("the Company") would like to inform that RGR International Limited ("RGRI"), a 100% subsidiary company had made a financial assistant in Harbour View Corporation (a affiliate company which RGRI holds 30.39%). The details of financial assistant are as the following:

Approval date: Approved by the Investment Committee of the Company on

November 23, 2012, according to the authority of the Company

approved investment

Transaction date: Within 1 year from the Investment Committee approval date

Name of Lender: RGR International Limited

Name of Borrower:

Entity name: Harbour View Corporation, incorporated in Vietnam

Shareholders: International Port Engineering and Management NV 31.83%

RGR International Limited 30.39% GLORY STAR Development and Investment Co., Ltd. 23.63%

QH International (BVI) Co. Ltd. 14.15%

Board of directors: William E. Heinecke (Chairman of the Board and CEO of the Company)

Marc Stordiau Dao Van Toan Carlos Nascimento Nguyen Son Hai

Stephen Chojnacki Suwanna Buddhaprasart

Nature of business: Operate Harbour View Hotel and Office Tower

General Term of the transaction:

Loan amount: USD \$1,000,558.20 (THB 31 million approximately)

Reason and background for offering financial assistance:

Harbour View Corporation board has agreed to inject shareholder loan in order to retire high interest bank debt and free up cashflow for capital expenses and refurbishments of the hotel and office tower to better compete with other hotels within the city of Haiphong.



## Source of Fund for the loan:

Internal cash flow and/or intercompany borrowing and/or bank borrowing

## **Total Transaction Value:**

Size of the above transaction is less than 3% of net tangible assets (NTA). The transaction comprises of loan amounting to Baht 31 million. By comparing with MINT's NTA as of 30 September 2012 amounted to THB 7,459 million, this transaction has been calculated equal 0.42% of NTA.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Trithip Sivakriskul) Corporate Chief Financial Officer