

Headline: MINT's new shares to be traded on 12 September 2012

Security Symbol: MINT, SET

Announcement Details

Additional listed securities	
Subject	MINT's new shares to be traded on 12 September 2012
Company name	MINOR INTERNATIONAL PUBLIC COMPANY LIMITED (MINT)
Old capital (baht)	3,644,703,887.00
- Common stock (Unit: shares)	3,644,703,887
Number of additional shares	
- Common stock (Unit: shares)	7,818,244
New capital (baht)	3,652,522,131.00
- Common stock (Unit: shares)	3,652,522,131
Par value (baht per share)	1.00
Allocated for	Holder of MINT ESOP 3 at the amount of 289,300 units exercise to 350,000 common shares
Ratio (Warrant : share)	1 : 1.21
Exercise price (baht per share)	8.107
Exercise date	31-Aug-2012
Allocated for	Holder of MINT ESOP 5 at the amount of 1,899,200 units exercise to 2,088,700 common shares
Ratio (Warrant : share)	1 : 1.10
Exercise price (baht per share)	6.955
Exercise date	31-Aug-2012
Allocated for	Holder of MINT-W4 at the amount of 4,890,495 units exercise to 5,379,544 common shares
Ratio (Warrant : share)	1 : 1.10
Exercise price (baht per share)	11.818
Exercise date	31-Aug-2012
Trading date	12-Sep-2012