

Headline: MINT's new shares to be traded on 8 August 2012

Security Symbol: MINT, SET

Announcement Details

Additional listed securities	
Subject	MINT's new shares to be traded on 8 August 2012
Company name	MINOR INTERNATIONAL PUBLIC COMPANY LIMITED (MINT)
Old capital (baht)	3,624,016,463.00
- Common stock (Unit: shares)	3,624,016,463
Number of additional shares	
- Common stock (Unit: shares)	20,687,424
New capital (baht)	3,644,703,887.00
- Common stock (Unit: shares)	3,644,703,887
Par value (baht per share)	1.00
Allocated for	Holder of MINT ESOP 3 at the amount of 54,140 units exercise to 65,300 common shares
Ratio (Warrant : share)	1 : 1.21
Exercise price (baht per share)	8.107
Exercise date	31-Jul-2012
Allocated for	Holder of MINT ESOP 5 at the amount of 832,900 units exercise to 915,400 common shares
Ratio (Warrant : share)	1 : 1.10
Exercise price (baht per share)	6.955
Exercise date	31-Jul-2012
Allocated for	Holder of MINT-W4 at the amount of 17,915,205 units exercise to 19,706,724 common shares
Ratio (Warrant : share)	1 : 1.10
Exercise price (baht per share)	11.818
Exercise date	31-Jul-2012
Trading date	08-Aug-2012