

F53-5

Translation

August 3, 2012

Re: Report on the results of warrant exercise MINT ESOP 3, MINT ESOP 5, MINT-W (ESOP) and MINT-W4
To: The President
The Stock Exchange of Thailand

Referring to the issuance of the warrants allotment to the directors and employees of Minor International Public Company Limited ('the Company') and/or its subsidiaries and the Company's warrant offering to existing shareholders, the details of the scheme are as follows:

ESOP details	ESOP 3	ESOP 5	MINT-W (ESOP)	MINT-W4**
Number of warrants (units)	20,000,000	60,000,000*	2,723,777	325,429,928
Exercise price (Bt per share)	8.107	6.955	7.346	11.818
Exercise ratio (warrant : ordinary share)	1 : 1.21	1 : 1.1	1 : 1.1	1:1.1

*The Company first allotted MINT ESOP 5 on October 22, 2009 of 33.635 million units and second allotment on March 5, 2010 of 26.365 million units from 60 million units which were approved from shareholders meeting.

**The Company issues and allots MINT-W4 to existing shareholders on May 19, 2010. Trading commencement on the Stock Exchange of Thailand was on June 8, 2010

The Company would like to report the results of the exercise of MINT ESOP 3, MINT ESOP 5, MINT-W (ESOP) and MINT-W4 on July 31, 2012 as follows:

ESOP details	ESOP 3	ESOP 5	MINT-W (ESOP)	MINT-W4
- Warrant holder's application (persons)	2	17	-	21
- No. of exercise warrant (units)	54,140	832,900	-	17,915,205
- No. of warrant remaining (units)	3,531,607	28,522,000	1,109,355	307,000,694
- No. of ordinary shares issued for this exercise (shares)	65,300	915,400	-	19,706,724
- No. of ordinary shares remaining (shares)	11,432,701	28,027,500	3,774,532	340,810,839
- Amount received from this exercise (Baht)	529,387.10	6,367,107.00	-	232,894,070.63

Please be informed accordingly

-Signed-

Mr. William Ellwood Heinecke
Director