

Headline: MINT's new shares to be traded on 11 July 2012

Security Symbol: MINT, SET

Announcement Details

| Additional listed securities | |
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| Subject | MINT's new shares to be traded on 11 July 2012 |
| Company name | MINOR INTERNATIONAL PUBLIC COMPANY LIMITED (MINT) |
| Old capital (baht) | 3,620,678,116.00 |
| - Common stock (Unit: shares) | 3,620,678,116 |
| Number of additional shares | |
| - Common stock (Unit: shares) | 3,338,347 |
| New capital (baht) | 3,624,016,463.00 |
| - Common stock (Unit: shares) | 3,624,016,463 |
| Par value (baht per share) | 1.00 |
| Allocated for | Holder of MINT ESOP 3 at the amount of 88,880 units exercise to 107,300 common shares |
| Ratio (Warrant : share) | 1 : 1.21 |
| Exercise price (baht per share) | 8.107 |
| Exercise date | 29-Jun-2012 |
| Allocated for | Holder of MINT ESOP 5 at the amount of 2,826,500 units exercise to 3,107,800 common shares |
| Ratio (Warrant : share) | 1 : 1.10 |
| Exercise price (baht per share) | 6.955 |
| Exercise date | 29-Jun-2012 |
| Allocated for | Holder of MINT-W (ESOP) at the amount of 12,040 units exercise to 13,200 common shares |
| Ratio (Warrant : share) | 1 : 1.10 |
| Exercise price (baht per share) | 7.346 |
| Exercise date | 29-Jun-2012 |
| Allocated for | Holder of MINT-W4 at the amount of 100,043 units exercise to 110,047 common shares |
| Ratio (Warrant : share) | 1 : 1.10 |

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| Exercise price (baht per share) | 11.818 |
| Exercise date | 29-Jun-2012 |
| Trading date | 11-Jul-2012 |

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