

- Translation -

TS0008/2012

June 12, 2012

Subject: Investment in a new Subsidiary Company and Acquisition of Assets

To: The President
The Stock Exchange of Thailand

Please be informed that Minor International Public Company Limited (“the Company”) has set up a new subsidiary company detailed as follows:

Date of Transaction	June 2012
Name of Company	MHG Phuket Company Limited (“MHG Phuket”)
Type of Business	Investment
Registered Capital	190,000,000 Baht (1,900,000 shares at Par Value 100 Baht)
Paid up capital	190,000,000 Baht (1,900,000 shares at 100 Baht per share)
Major Shareholder	Minor International Public Company Limited, holding 1,899,997 shares, 189,999,700 Baht or 100% of all shares and another 3 shareholders, holding 3 shares, 300 Baht totally or 0%
Source of funds	Bank borrowing

On June 11, 2012, MHG Phuket has completed its investment in Bundarika Villas & Suites located on Layan Beach, Phuket, to expand the footprint of its hotel business. It has also entered into a shareholder agreement with the original founder, and upon satisfaction of certain conditions which is forthcoming, that MHG Phuket’s capital will be increased to 200,000,000 Baht. The increased capital shares of 100,000 shares will be sold to the original founder at par value.

The acquisition of assets have been transacted within six months which required to be combined for transaction calculation and comparison for size of the transaction according to the Notification of SET regarding rules, procedures and disclosure of information related to acquisition or disposition of the assets of the listed companies, is less than 15%.

In addition, the transaction is not categorized as being the transaction with connected person according to the Notification of the SET.

Please be informed accordingly.

Sincerely yours,

-Signed-

(Ms. Trithip Sivakriskul)
Corporate Chief Financial Officer