

F53-5

Translation

June 6, 2012

Re: Report on the results of warrant exercise MINT ESOP 3, MINT ESOP 5, MINT-W (ESOP) and MINT-W4
To: The President
The Stock Exchange of Thailand

Referring to the issuance of the warrants allotment to the directors and employees of Minor International Public Company Limited ('the Company') and/or its subsidiaries and the Company's warrant offering to existing shareholders, the details of the scheme are as follows:

ESOP details	ESOP 3	ESOP 5	MINT-W (ESOP)	MINT-W4**
Number of warrants (units)	20,000,000	60,000,000*	2,723,777	325,429,928
Exercise price (Bt per share)	8.107	6.955	7.346	11.818
Exercise ratio (warrant : ordinary share)	1 : 1.21	1 : 1.1	1 : 1.1	1:1.1

*The Company first allotted MINT ESOP 5 on October 22, 2009 of 33.635 million units and second allotment on March 5, 2010 of 26.365 million units from 60 million units which were approved from shareholders meeting.

**The Company issues and allots MINT-W4 to existing shareholders on May 19, 2010. Trading commencement on the Stock Exchange of Thailand was on June 8, 2010

The Company would like to report the results of the exercise of MINT ESOP 3, MINT ESOP 5, MINT-W (ESOP) and MINT-W4 on May 31, 2012 as follows:

ESOP details	ESOP 3	ESOP 5	MINT-W (ESOP)	MINT-W4
- Warrant holder's application (persons)	3	11	2	4
- No. of exercise warrant (units)	506,800	448,000	200,902	76,730
- No. of warrant remaining (units)	3,674,627	32,181,400	1,121,395	325,015,942
- No. of ordinary shares issued for this exercise (shares)	612,700	492,200	220,900	84,403
- No. of ordinary shares remaining (shares)	11,605,301	32,050,700	3,787,732	360,627,610 *
- Amount received from this exercise (Baht)	4,967,158.90	3,423,251.00	1,622,731.40	997,474.65

*No. of ordinary shares remaining for MINT-W4 this month including 1,812,687 shares which is the variance shares between ordinary shares approved by Annual General Meeting of Shareholders on April 26, 2010 of 327,242,615 shares and the actual issue warrant of 325,429,928 units.

Please be informed accordingly

-Signed-

Mr. William Ellwood Heinecke
Director