

Headline: MINT's new shares to be traded on 15 May 2012

Security Symbol: MINT, SET

Announcement Details

Additional listed securities

Subject	MINT's new shares to be traded on 15 May 2012
Company name	MINOR INTERNATIONAL PUBLIC COMPANY LIMITED (MINT)
Old capital (baht)	3,617,859,152.00
- Common stock (Unit: shares)	3,617,859,152
Number of additional shares	
- Common stock (Unit: shares)	1,408,761
New capital (baht)	3,619,267,913.00
- Common stock (Unit: shares)	3,619,267,913
Par value (baht per share)	1.00
Allocated for	Holder of MINT ESOP 3 at the amount of 337,200 units exercise to 407,800 common shares
Ratio (Warrant : share)	1 : 1.21
Exercise price (baht per share)	8.107
Exercise date	30-Apr-2012
Allocated for	Holder of MINT ESOP 5 at the amount of 873,650 units exercise to 960,300 common shares
Ratio (Warrant : share)	1 : 1.10
Exercise price (baht per share)	6.955
Exercise date	30-Apr-2012
Allocated for	Holder of MINT-W (ESOP) at the amount of 15,480 units exercise to 17,000 common shares
Ratio (Warrant : share)	1 : 1.10
Exercise price (baht per share)	7.346
Exercise date	30-Apr-2012
Allocated for	Holder of MINT-W4 at the amount of 21,510 units exercise to 23,661 common shares
Ratio (Warrant : share)	1 : 1.10

Exercise price (baht per share)	11.818
Exercise date	30-Apr-2012
Trading date	15-May-2012

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