

- Translation -

**Minor International Public Company Limited
Results of the sale of shares
April 30, 2012**

1. Information relating to the share offering

Category of shares offered	Common shares
Number of shares offered	362,717,849
Offered to	Shareholders whose names appeared on April 11, 2012, which was the record date. The name list of shareholders was determined on April 12, 2012 when the share register book of the Company was closed pursuant to Section 225 of the Securities and Exchange Act B.E. 2535. The dividend payment date is April 30, 2012.
Price per share	0 Baht (Stock dividend)
Subscription and payment period	-

2. Results of the sale of shares

- Totally sold out
 Partly sold out, with 33,892,735 shares remaining.
 The Company will deal with the remaining shares as follows:
 The Company shall remain the unpaid shares and will further decrease these remaining unpaid shares.

3. Details of the sale

	Thai investor	Foreign investor	Total
Number of persons	7,140	151	7,291
Number of shares subscribed	233,667,909	95,157,205	328,825,114
Percentage of total shares Offered for sale	71.06	28.94	100.00

4. Amount of money received from the sale of shares

Total amount	<u>0.00</u> *	Baht
Less Expenses (specify)	<u> </u>	Baht
Net amount received	<u>0.00</u>	Baht

Remark: The Company has not received any money from this transaction because it is the stock dividend that the Company pay for shareholders.

The Company hereby certifies that the information contained in this report is true and complete in all respects

Please be informed accordingly

-Signed-

 (Mr. Paul Charles Kenny)
 Director