

Headline: MINT's new shares to be traded on 5 April 2012

Security Symbol: MINT, SET

Announcement Details

Additional listed securities	
Subject	MINT's new shares to be traded on 5 April 2012
Company name	MINOR INTERNATIONAL PUBLIC COMPANY LIMITED (MINT)
Old capital (baht)	3,284,898,880.00
- Common stock (Unit: shares)	3,284,898,880
Number of additional shares	
- Common stock (Unit: shares)	4,135,158
New capital (baht)	3,289,034,038.00
- Common stock (Unit: shares)	3,289,034,038
Par value (baht per share)	1.00
Allocated for	Holder of MINT ESOP 3 at the amount of 1,123,340 units exercise to 1,235,600 common shares
Ratio (Warrant : share)	1 : 1.10
Exercise price (baht per share)	8.918
Exercise date	30-Mar-2012
Allocated for	Holder of MINT ESOP 5 at the amount of 2,604,000 units exercise to 2,604,000 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	7.65
Exercise date	30-Mar-2012
Allocated for	Holder of MINT-W (ESOP) at the amount of 30,200 units exercise to 30,200 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	8.08
Exercise date	30-Mar-2012
Allocated for	Holder of MINT-W4 at the amount of 265,358 units exercise to 265,358 common shares
Ratio (Warrant : share)	1 : 1

Exercise price (baht per share)	13.00
Exercise date	30-Mar-2012
Trading date	05-Apr-2012

--