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February 16, 2012

Subject: Notification the exercise of MINT-W4 on February 2012  
To : The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company') had issued and allotted warrant to purchase ordinary shares of 325,429,928 units (MINT-W4), 3-year from May 19, 2010 (The last Exercise Date will be on May 18, 2013) to existing shareholders. The Company would like to notify the exercise of MINT-W4 on February, 2012 as follows:

1. Submission Period : 22-24 and 27-28 February 2012 between 9.30 to 15.30 hrs.
2. Exercise Date : February 29, 2012
3. Exercise Price : 13.0 Baht per share
4. Exercise Ratio : 1 unit of warrant for 1 common share.
5. Required document:
  - Completed Notification form for exercise (available at the Company or Download from [www.minorinternational.com](http://www.minorinternational.com))
  - Warrant certificate or temporary warrant certificate.
  - Payment to be arranged by cash, cheque or bank draft or money transfer payable to "Minor International Plc., for share subscription with warrants" account number 035-3-03480-5, current account of Siam Commercial Bank, Rama 4 Branch. Evidence proving the transfer needs to be attached with each exercise or dated payable not later than February 28, 2012. A cheque or bank draft shall be cleared in the Bangkok area only.
6. Verification of Identification:
  - Individual Thai Person: Certified copy of Identification Card
  - Individual Non-Thai Person : Certified copy of Passport
  - Thai Juristic Person : Certified copy of Certificate of Incorporation and Corporate Affidavit and Certified copy of the evidence of the authorized persons
  - Foreign Juristic Person : Certified copy of certificate of incorporation, Memorandum of Association, Article of Association, and affidavit and certified by Notary Public and Certified copy of the evidence of the authorized persons
7. Contact Address: Minor International Public Company Limited  
No. 75, White Group II Tower, Floor 7, Soi Rubia, Sukhumwit 42 Road, Prakanong, Klongtoey, Bangkok 10110  
Telephone 02 365 6116 Fax 02 365 6092

Yours sincerely,

-Signed-

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(Mr. William Ellwood Heinecke)