



- Investment value : The Purchaser will pay the seller approximately S\$ 16.8 million (approximately Bt. 406.2 million translated at the BOT-quoted exchange rate as of 20 December 2011 of S\$ 1 = Bt. 24.178) in cash to acquire the ordinary shares after the successful completion of conditions precedent in accordance with the Sales and Purchase Agreement.
- Source of funds : Bank borrowing and internal cash flow
- Objectives of investment : To further expand the Company's food business internationally
- Benefit to the Company : 1) Contributes to the company's earning growth.  
2) Potential to expand the business internationally.

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004, ("The Notification: Re Acquisition & Disposal"). The cumulative value of transactions consummated during the previous six months, calculated by basing on net profits from normal business operations is approximately 4.27 percent (below the 15.0 percent disclosure threshold).

Please be informed accordingly.

Sincerely yours,

Ms. Trithip Sivakriskul  
Corporate Chief Financial Officer