

- Translation –

Date December 9, 2011

Subject Notification of Subsidiary's Investment  
To The President  
The Stock Exchange of Thailand

Minor International Public Company Limited (“the Company”) would like to inform that Oaks Hotels & Resorts Investments Pty Ltd, a subsidiary company of Oaks Hotels and Resorts Ltd, a 100% owned by the Company acquired shares of Tidal Swell Pty. Ltd. The details are as follows:

Date of transaction	October 2011
Investment Details	
Purchaser	Oaks Hotels & Resorts Investments Pty Ltd
Seller	Deepblue Resorts Pty. Ltd

The seller neither has any relationship with the Company’s major shareholders nor directors; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies.

General information of Tidal Swell Pty. Ltd.

Type of Business	Short term Accommodation
Registered Capital	Four (4) Ordinary Shares, at the par value of AUD \$0.50 per share
Shareholding Structure	1. Oaks Hotels & Resorts Investments, representing 25% 2. Surf Stay Pty. Ltd, representing 50% (Surf Stay Pty Ltd is independent and is not connected to the Company) 3. Deepblue Resorts Pty. Ltd, representing 25% (Deepblue Resorts Pty Ltd is independent and is not connected to the Company)
Investment value	AUD \$2.3 million or Baht 71.7 million
Objective of investment	expansion of MINT footprint in the Hospitality business in Australia
Benefit to the Company	1) Revenue and profit contribution 2) Hospitality business expansion in Australia

This transaction is regarded to the disclosure of a listed company or its subsidiary enters into, or terminates, a joint venture with another company, where the investment is ten percent or more of the paid up capital of the joint venture company. The transaction is not regarded as a connected transaction and the transaction size is not considered as a major acquisition or disposition of assets according to the regulations of the Capital Market Supervisory Board and the Stock Exchange of Thailand , as its value is not more than 15 percent.

However, the Company would like to correct the notification which had been disclosed to the Stock Exchange of Thailand on November 1, 2011 in regards to the investment in Ribs and Rumps. The investment in Ribs and Rumps is not treated as the acquisition transaction according to the regulations of the Capital Market Supervisory Board and the Stock Exchange of Thailand as a result of it was the investment of Joint Venture Company. After correction, the cumulative value of transactions consummated during the previous six months is 1.81 percent of the Company net profit.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mr. William Ellwood Heinecke)

Director