

-Translation –

November 1, 2011

Subject: Notification of acquisition of Ribs and Rumps investment (Revised)

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company') would like to inform the acquisition of the asset from investing in Ribs and Rumps investment. The details of investment are as the following:

Day/Month/Year of the transaction: September 6, 2011

Investment Details

Purchaser : Ribs and Rumps Holdings Pty Ltd (a company 100% owned by Coffee Club Holding Pty. Ltd which is a joint venture company held by Delicious Food Holding (Australia) Pty Ltd, a subsidiary of the Minor Food Group Plc)

Seller : 1. Freshlier Pty Ltd 2. Planket Pty Ltd
3. Sporr Pty Ltd 4. Norr Pty Ltd
5. Tribcarr Pty Ltd 6. Marr (Trading) Pty Ltd
7. Nelland Pty Ltd 8. Ribs & Rumps Australia Pty Ltd

The seller neither has any relationship with the Company's major shareholders nor directors; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies.

Investment assets : Restaurant equipment, restaurant fit out, trademarks, etc.

Type of business : Western Style Steak Restaurant

Investment value : AUD 11 million (equivalent to THB 362.2 million using the exchange rate from Bank of Thailand dated 28 October 2011 at 32.9271 THB/AUD)

Source of funds : Cash flow from operation

Objective of investment : expansion of MINT footprint in the restaurant business in Australia

Benefit to the Company : 1) Revenue and profit contribution
2) Restaurant business expansion in Australia

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004, ("The Notification: Re Acquisition & Disposal"), as its value constitutes approximately 0.90 percent of the Company's total assets (below the 15.0 percent threshold for disclosure). The cumulative value of transactions consummated during the previous six months is approximately 14.42 percent. (below the 15.0 percent disclosure threshold). As of June 30, 2011, total assets of the company stood at THB 40,144 million.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mr. Emmanuel Jude Dillipraj Rajakarier)
Director