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Date 21 October 2011

Subject Report of the impact from flood situation on Minor International

To The President
The Stock Exchange of Thailand

Minor International Public Company Limited (“the Company”) would like to inform the Stock Exchange of Thailand regarding the impact of the most recent flood situation on the Company’s businesses.

There has been so far no physical damage at any of the Company’s hotel properties, although the business is experiencing some reservation cancellation, this remains minimal compared to the Company’s total revenue and profit bases. At this point, the Company only has a small number of restaurant outlets which are directly affected by the flood while the situation at the storage facilities is being monitored closely. The Company has also relocated some of the raw material inventories to the safer back-up sites and to the restaurant outlets.

The Company’s subsidiary, Minor Corporation, is temporarily suspending its household consumer product manufacturing activities and temporarily closing its facility in Navanakorn Industrial Estate, due to the flooding situation in the area. Some of the raw materials, finished goods and office equipment in the aforementioned facility have been damaged by the flood. With regards to our retail trading of fashion apparels and cosmetics business, some of the inventories, which were stocked at the third-party warehouse located in the Bang Pa-In Industrial Estate in Ayudhya, have also been damaged. Fortunately, the majority of fashion and cosmetics inventories have been shipped to all retail outlets across the country, allowing the business to remain operational.

As the situation is still evolving, it is pre-mature to quantify the damage and potential loss at this stage. Nonetheless, a significant part of the exposure will be covered by several insurance policies, including Industrial All Risk Insurance and Business Interruption Insurance.

The Company is monitoring the situation very closely and if there is any critical change thereof, it will inform the Stock Exchange of Thailand accordingly.

Sincerely yours,

(Mr. William E. Heinecke)
Chairman and Group CEO