



- Translation -

Date 1 September 2011

Subject Financial assistance transaction by loan to other company, named Zuma Bangkok Limited

To The President  
The Stock Exchange of Thailand

Minor International Public Company Limited (“the Company”, “MINT”) would like to inform that Rajadamri Lodging Limited 100% subsidiary company had made a financial assistant in Zuma Bangkok Limited. The details of financial assistant are as the following:

Approval date: 1 September 2011

Transaction date: Within 1 year from the Company Board approval

Name of Lender: Rajadamri Lodging Limited

Name of Borrower:

Company name: Zuma Bangkok Limited, incorporated in Thailand

Shareholders: Rajadamri Lodging Limited holds 51% and Taddeo Trading Limited holds 49% (Taddeo Trading Limited is not a connected person of the Company)

Board of directors: William E Heinecke  
Pratana Mongkolkul  
Ashwin Ulhas Wagh  
Giles Sunder Vani  
Jay Ramaswamy

Nature of business: Operating Company for Zuma Bangkok Restaurant

General Nature of Transaction:

Loan amount: THB 15 million

Loan Purpose: Financing of capital expenditure

Interest rate: MINT average cost of fund + margin

Repayment of interest: 1,3 or 6 months

Repayment of loan principal: Not exceeding 5 years

Collateral: - None -

Loan disbursement: After project costs exceed Baht 75 million

Reason and background for offering financial assistance:

As partners in this joint venture, Taddeo brings strength of the Zuma brand and MINT being financially stronger has agreed to provide shareholder loan for construction of Zuma Bangkok Restaurant. As per shareholder loan agreement with Zuma, THB 15 million will be provided once project costs exceed THB 75 million.

Total Transaction Value:

Transaction size of the above transaction is less than 3% of net tangible assets (NTA). The transaction comprises of loan amounting to Baht 15 million. By comparing with MINT's NTA as of 30 June 2011 amounted to THB 5,851 million, this transaction has been calculated equal 0.26% of NTA.

Opinion of Board of Directors:

The Board of Directors judged that this financial assistance is reasonable transaction and most beneficial to business operation of both companies. Considering from above loan scheme, the interest rate is higher than deposit interest rate.

Opinion of Audit Committee different from opinion as mention:

None

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mrs. Pratana Mongkolkul)  
Director