

24 August 2011

Subject: Notification of acquisition of Grand Hotel, Australia  
To: The President  
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company') would like to inform the acquisition of the asset from investing in Grand Hotel in Gladstone, Australia. The details of investment are as the following:

Day/Month/Year of the transaction: 16 June, 2011 (purchase agreement contract date)

Investment Details

Purchaser : Oaks Hotels & Resorts Limited  
Seller : The Oaks Apartment Management Pty Ltd

The seller neither has any relationship with the Company's major shareholders nor directors; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies.

Investment assets : Grand Hotel in Gladstone, Australia  
Type of business : Restaurant, pub and the development of Hotel and serviced apartment  
Investment value : AUD 11.6 million (equivalent to THB 364.2 million using the exchange rate from Bank of Thailand dated 23 August 2011 at 31.3992 THB/AUD)  
Source of funds : Available credit facilities and cash flow from operation  
Objective of investment : expansion of MINT footprint in the hospitality business in Australia  
Benefit to the Company : 1) Revenue and profit contribution  
2) Hotel business expansion in Australia

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004, ("The Notification: Re Acquisition & Disposal"), as its net profit constitutes approximately 0 percent of the Company's net profit (below the 15.0 percent threshold for disclosure). The cumulative value of transactions consummated during the previous six months is approximately 12.81 percent. (below the 15.0 percent disclosure threshold).

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mr. Paul Charles Kenny)  
Director

